

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Michael Neill

Name of the Holding Company Director and Official

Power of Attorney for Jane A Chapman

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

09/01/2021

Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____
 C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2020

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Jane Austin Chapman Limited Partnership, LP

Legal Title of Holding Company

PO Box 907

(Mailing Address of the Holding Company) Street / P.O. Box

Frankston TX 75763

City State Zip Code

400 Reagan Street, Frankston, Texas

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Sandy Rayburn N/A

Name Title

903-541-2024

Area Code / Phone Number / Extension

N/A

Area Code / FAX Number

srayburn@austinbank.com

E-mail Address

NA

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission?	0=No 1=Yes	<u>0</u>
In accordance with the General Instructions for this report (check only one),		
1. a letter justifying this request is being provided along with the report	<input type="checkbox"/>	
2. a letter justifying this request has been provided separately ...	<input type="checkbox"/>	
NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."		

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Athens TX Bancshares Inc

Legal Title of Subsidiary Holding Company

130 East Corsicana Street

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

Athens TX 75751
City State Zip Code

N/A

Physical Location (if different from mailing address)

Austin BanCorp, Inc

Legal Title of Subsidiary Holding Company

PO Box 951

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

Jacksonville TX 75766
City State Zip Code

200 E Commerce, Jacksonville, Texas

Physical Location (if different from mailing address)

Capital Bancorp Inc

Legal Title of Subsidiary Holding Company

PO Box 24337

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

Houston TX 77229
City State Zip Code

10304 I10-E, Houston, Texas

Physical Location (if different from mailing address)

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

ANNUAL REPORT

of

JANE AUSTIN CHAPMAN LIMITED PARTNERSHIP, LP
Frankston, Texas

and its subsidiary bank holding companies

ATHENS TX BANCSHARES, INC, Athens, Texas
AUSTIN BANCORP, INC, Jacksonville, Texas
CAPITAL BANCORP, INC, Houston, Texas

TO THE BOARD OF GOVERNORS

OF THE FEDERAL RESERVE SYSTEM

December 31, 2020

JANE AUSTIN CHAPMAN LIMITED PARTNERSHIP, LP

REPORT ITEMS

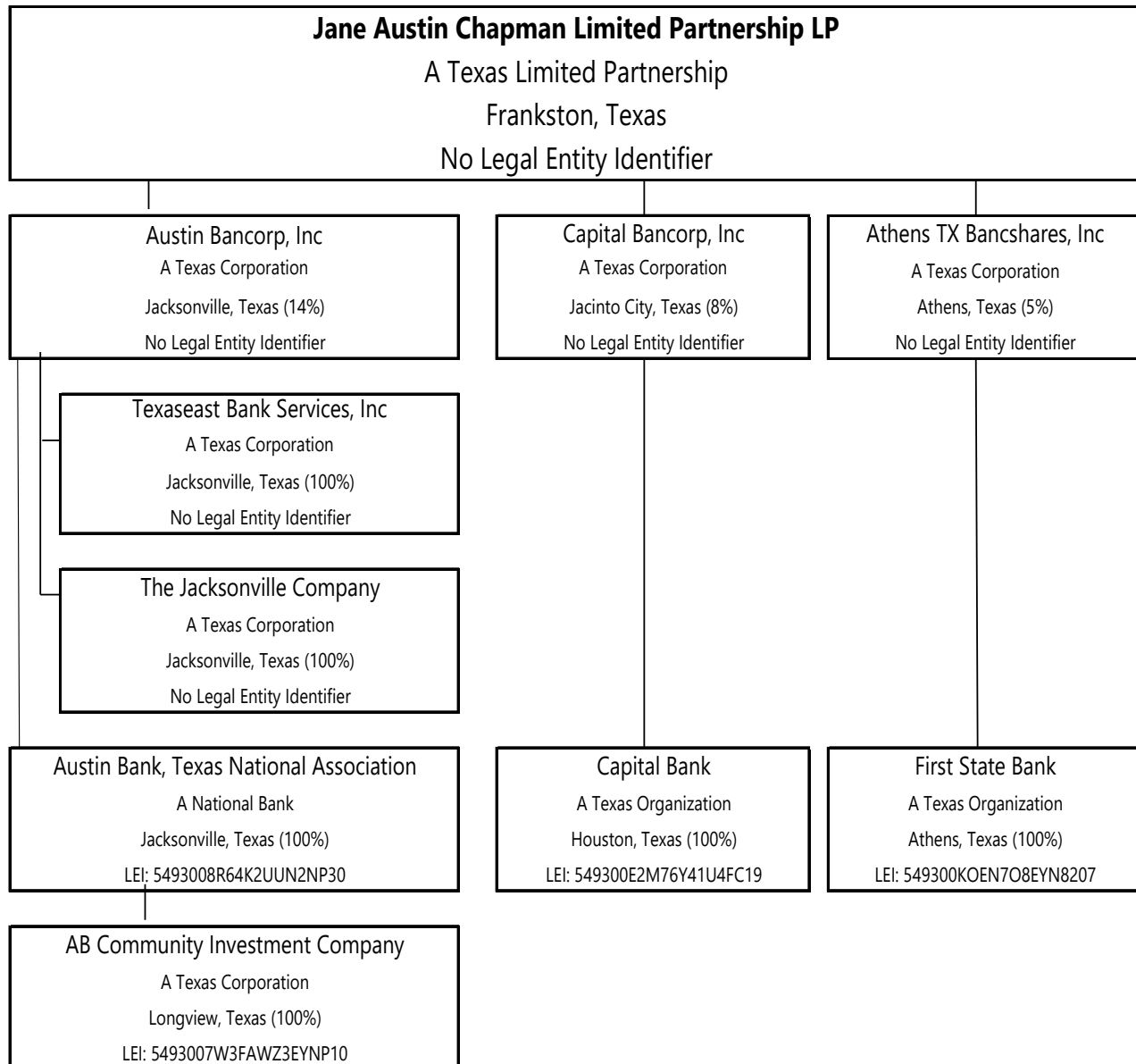
Report Item 1: Annual reports to shareholders

No formal reports are sent to shareholders.

JANE AUSTIN CHAPMAN LIMITED PARTNERSHIP, LP

REPORT ITEMS

Report Item 2a: Organizational Chart



JANE AUSTIN CHAPMAN LIMITED PARTNERSHIP, LP

REPORT ITEMS

Supplement to Report Item 2a: Organizational Chart

- a) Bank holding company has no investments that are a result of debts previously contracted.
- b) Bank holding company has no investments as a result of a fiduciary relationship.
- c) Bank holding company has no banks or bank holding companies held, directly or indirectly, by a subsidiary bank or other subsidiary company in a fiduciary capacity.
- d) Bank holding company has no non-voting equity investments.

Results: A list of branches for your holding company: JANE AUSTIN CHAPMAN LIMITED PARTNERSHIP, L.P. (3072660) of FRANKSTON, TX.
The data are as of 12/31/2020. Data reflects information that was received and processed through 01/05/2021.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	548351	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	200 EAST COMMERCE STREET	JACKSONVILLE	TX	75766-4954	CHEROKEE	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	95958	BIG SANDY BRANCH	108 EAST BROADWAY STREET, HIGHWAY 80 EAST	BIG SANDY	TX	75755-9515	UPSHUR	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	179559	BULLARD BRANCH	210 NORTH HOUSTON STREET	BULLARD	TX	75757	SMITH	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	5400212	CLEVELAND BRANCH	807 EAST HOUSTON	CLEVELAND	TX	77327	LIBERTY	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	1959235	EMORY BRANCH	610 W LENNON DR	EMORY	TX	75440	RAINS	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	2225414	NOONDAY BRANCH	16909 STATE HIGHWAY 155 SOUTH	FLINT	TX	75762	SMITH	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	429759	FRANKSTON BRANCH	169 SOUTH FRANKSTON HIGHWAY	FRANKSTON	TX	75763	ANDERSON	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	2294269	GARRISON BRANCH	550 US HIGHWAY 59 SOUTH	GARRISON	TX	75946	NACOGDOCHES	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	2402411	GILMER BRANCH	865 U.S. HIGHWAY 271 NORTH	GILMER	TX	75644	UPSHUR	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	3664065	GLADEWATER BRANCH	1625 BROADWAY AVENUE	GLADEWATER	TX	75647	GREGG	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	1448917	GRAND SALINE BRANCH	139 NORTH MAIN STREET, MAIN AND FRANK STREETS	GRAND SALINE	TX	75140	VAN ZANDT	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	3005435	JACKSONVILLE SOUTH BRANCH	1700 SOUTH JACKSON STREET	JACKSONVILLE	TX	75766	CHEROKEE	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	931654	KILGORE BRANCH	1006 STONE ROAD	KILGORE	TX	75662	GREGG	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	5078527	LINDALE BRANCH	603 SOUTH MAIN STREET	LINDALE	TX	75771	SMITH	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	3010297	LONGVIEW BAR-K BRANCH	5653 US HIGHWAY 259	LONGVIEW	TX	75605	GREGG	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	2337166	LONGVIEW BRANCH	911 WEST LOOP 281	LONGVIEW	TX	75604	GREGG	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	1009550	LONGVIEW GREGGTON BRANCH	3400 WEST MARSHALL AVENUE, HIGHWAY 80	LONGVIEW	TX	75604	GREGG	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	2421207	LONGVIEW LOOP BRANCH	308 EAST LOOP 281	LONGVIEW	TX	75605	GREGG	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	3657601	LONGVIEW PINE TREE BRANCH	2609 GILMER ROAD	LONGVIEW	TX	75604	GREGG	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	4815565	LUFKIN BRANCH	2000 SOUTH JOHN REDDITT DRIVE	LUFKIN	TX	75904	ANGELINA	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	3005444	MARSHALL BRANCH	1210 EAST PINECREST DRIVE	MARSHALL	TX	75670	HARRISON	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	3272282	NACOGDOCHES BRANCH	3120 NORTH STREET	NACOGDOCHES	TX	75965	NACOGDOCHES	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	3186026	PALESTINE BRANCH	2745 SOUTH LOOP 256	PALESTINE	TX	75801-6933	ANDERSON	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	667962	RUSK BRANCH	401 NORTH MAIN STREET, CORNER OF MAIN AND 4TH STREETS	RUSK	TX	75785-1331	CHEROKEE	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	602066	TIMPSON BRANCH	352 JACOB STREET, PARK PLAZA	TIMPSON	TX	75975	SHELBY	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	1418077	TROUP BRANCH	507 WEST DUVAL STREET	TROUP	TX	75789	SMITH	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	3696682	TYLER CUMBERLAND PARK BRANCH	108 MARKET SQUARE BLVD.	TYLER	TX	75703	SMITH	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	3243321	TYLER DOWNTOWN BRANCH	305 SOUTH BROADWAY, SUITE 100	TYLER	TX	75702	SMITH	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	3272095	TYLER LOOP BRANCH	1230 SOUTH SOUTHWEST LOOP 323	TYLER	TX	75701	SMITH	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	3005471	TYLER MED CENTER BRANCH	611 SOUTH BECKHAM AVENUE	TYLER	TX	75701-1901	SMITH	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	2310598	TYLER SOUTH BRANCH	5515 OLD BULLARD ROAD	TYLER	TX	75703	SMITH	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	1959404	VAN BRANCH	766 WEST MAIN STREET, HIGHWAY 110 OR FARM ROAD 16	VAN	TX	75790	VAN ZANDT	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service	296661	WHITEHOUSE BRANCH	100 HORTON STREET	WHITEHOUSE	TX	75791	SMITH	UNITED STATES	Not Required	Not Required	AUSTIN BANK, TEXAS NATIONAL ASSOCIATION	548351	
OK		Full Service (Head Office)	596156	CAPITAL BANK	10304 EAST FREEWAY	HOUSTON	TX	77029	HARRIS	UNITED STATES	Not Required	Not Required	CAPITAL BANK	596156	
OK		Full Service	3339055	BAYTOWN BRANCH	3719 GARTH ROAD	BAYTOWN	TX	77521-3101	HARRIS	UNITED STATES	Not Required	Not Required	CAPITAL BANK	596156	
OK		Full Service	3450923	DEER PARK BRANCH	3500 EAST BLVD.	DEER PARK	TX	77536-1890	HARRIS	UNITED STATES	Not Required	Not Required	CAPITAL BANK	596156	
OK		Full Service	5165342	EAGLE'S TRACE RETIREMENT COMMUNITY BANKING CENTER	14703 EAGLE VISTA DRIVE	HOUSTON	TX	77077	HARRIS	UNITED STATES	Not Required	Not Required	CAPITAL BANK	596156	
OK		Full Service	5517277	KATY BRANCH	23033 GRAND CIRCLE BOULEVARD, SUITE 100	KATY	TX	77449	HARRIS	UNITED STATES	Not Required	Not Required	CAPITAL BANK	596156	
OK		Full Service	3235139	PASADENA BRANCH	6101 FAIRMONT PARKWAY	PASADENA	TX	77505-4024	HARRIS	UNITED STATES	Not Required	Not Required	CAPITAL BANK	596156	
OK		Full Service	3201983	PEARLAND BRANCH	1813 EAST BROADWAY STREET	PEARLAND	TX	77581-5605	BRAZORIA	UNITED STATES	Not Required	Not Required	CAPITAL BANK	596156	
CLOSE	1/29/2020	Full Service	3436217	WEST PEARLAND BRANCH	8703 WEST BROADWAY STREET, SUITE 131	PEARLAND	TX	77584-8098	BRAZORIA	UNITED STATES	Not Required	Not Required	CAPITAL BANK	596156	
OK		Full Service	5105441	SUGAR LAND BRANCH	1914 WESCOTT AVENUE, SUITE 100	SUGAR LAND	TX	77479	FORT BEND	UNITED STATES	Not Required	Not Required	CAPITAL BANK	596156	
OK		Full Service (Head Office)	264455	FIRST STATE BANK	130 EAST CORSICANA STREET	ATHENS	TX	75751-2502	HENDERSON	UNITED STATES	Not Required	Not Required	FIRST STATE BANK	264455	
OK		Full Service	141659	TYLER STREET BRANCH	1114 EAST TYLER STREET	ATHENS	TX	75751	HENDERSON	UNITED STATES	Not Required	Not Required	FIRST STATE BANK	264455	
OK		Full Service	5009008	CORSICANA BRANCH	1600 WEST 2ND AVENUE	CORSICANA	TX	75110	NAVARRO	UNITED STATES	Not Required	Not Required	FIRST STATE BANK	264455	
OK		Full Service	3539453	GUN BARREL BRANCH	118 WEST MAIN STREET	GUN BARREL CITY	TX	75156	HENDERSON	UNITED STATES	Not Required	Not Required	FIRST STATE BANK	264455	
OK		Full Service	1433539	MABANK BRANCH	201 SOUTH THIRD STREET	MABANK	TX	75147	KAUFMAN	UNITED STATES	Not Required	Not Required	FIRST STATE BANK	264455	
OK		Full Service	1417977	MALAKOFF BRANCH	102 WEST ROYALL BOULEVARD	MALAKOFF	TX	75148	HENDERSON	UNITED STATES	Not Required	Not Required	FIRST STATE BANK	264455	

JANE AUSTIN CHAPMAN LIMITED PARTNERSHIP, LP

REPORT ITEMS

Report Item 3(1): Shareholders

The following shareholders directly or indirectly own, control, or hold with power to vote five percent or more of the outstanding stock of bank holding company:

Jane Austin Chapman Limited Partnership, LP

<u>Shareholder</u>	<u>Citizenship</u>	<u>Number of Shares Held</u>	<u>Percentage of Ownership</u>
Jane A Chapman 2010 Trust Frankston, Texas Michael Neill and Kathryn Woods Co-Trustees	USA	-	60% Limited Partner
Jane A Chapman 2012 Trust Frankston, Texas Michael Neill and Kathryn Woods Co-Trustees	USA	-	27% Limited Partner
Jane Austin Chapman Frankston, Texas	USA	-	11% Limited Partner

Athens TX Bancshares, Inc

<u>Shareholder</u>	<u>Citizenship</u>	<u>Number of Shares Held</u>	<u>Percentage of Ownership</u>
JSA Family Limited Partnership/Jeff Austin, Jr. Jacksonville, Texas	USA	69,090	17%
Jane Austin Chapman Limited Partnership LP/Jane Austin Chapman Frankston, Texas	USA	75,378	18%
Brent Alan Hooser Big Sandy, Texas	USA	55,858	13%
Nedra Hooser Corsicana, Texas	USA	24,100	6%
Nicki Hooser Santa Fe, New Mexico	USA	59,734	14%

Jeff Austin, Jr. personally holds 32,800 shares. This total includes 15,000 shares held by Jeff Austin Family Limited Partnership #1 and 17,232 shares held by JSA Family Limited Partnership over which Mr. Austin has sole voting and dispositive power. This total also includes 50% of 8,116 shares held by Rusk Loan Company, a corporation controlled jointly with Jane Austin Chapman. In addition, Jeff Austin's Jr's son controls 7,276 shares held by The Opal Group. Jeff Austin Jr's daughter Leigh Austin Matson owns 3,116 shares and his daughter Mary Margaret Austin owns 3,100 shares. Jeff Austin Jr's grandchildren Brynn Austin and Emily Austin each own 100 shares. Total shares for the Jeff Austin Jr. family are 93,918 (23%)

Jane Austin Chapman personally holds 4,800 shares. This total includes 11,500 shares held by Jane Austin Chapman 2012 Trust, 23,520 shares held by Jane Austin Chapman Limited Partnership, 16,500 shares held by Jane Austin Chapman Children's Insurance Trust and 15,000 shares held by Jeff Austin Family Limited Partnership #2 and over which Mrs. Chapman exercises sole voting and dispositive power. This total also includes 50% of 8,116 shares held by Rusk Loan Company, a corporation controlled jointly with Jeff Austin, Jr. In addition, Mrs. Chapman's son Michael Neill controls 13,499 shares held by MAN Legacy Ltd. Mrs. Chapman's daughter Kathryn Woods controls 11,329 shares held by NCC Associates. Total shares for the Jane Austin Chapman family are 100,206 (25%).

Brent Alan Hooser personally holds 23,861 shares. This total includes 31,997 held by Brent Alan Hooser Trust #1 over which Mr. Hooser exercises sole voting and dispositive power. Nedra Hooser personally holds no shares. This total includes 23,600 shares held by Hooser Financial Partnership LP and 500 shares held by Nedra Management Company over which Mrs. Hooser exercises sole voting and dispositive power. Nicki Hooser personally holds 29,031 shares. This total includes 28,846 held by Nicki Hooser Trust #1 and 1,857 held by Hooser Dynasty Trust over which Mrs. Hooser exercises sole voting and dispositive power. Total shares held by the Hooser family are 139,692 (34%).

Austin BanCorp, Inc

<u>Shareholder</u>	<u>Citizenship</u>	<u>Number of Shares Held</u>	<u>Percentage of Ownership</u>
JSA Family Limited Partnership/Jeff Austin, Jr. Jacksonville, Texas	USA	344,298	30%
Jane Austin Chapman Limited Partnership LP/Jane Austin Chapman Frankston, Texas	USA	326,949	29%

Jeff Austin, Jr. personally holds 44,620 shares. This total includes 12,121 shares held by Jeff Austin Jr Investment Trust, 57,092 shares held by Jeff Austin Family Limited Partnership #1 and 176,621 shares held by JSA Family Limited Partnership over which Mr. Austin has sole voting and dispositive power. This total also includes 50% of 107,687 shares held by Rusk Loan Company, a corporation controlled jointly with Jane Austin Chapman. In addition, 2,945 shares are held by his wife, Laurel P. Austin. Jeff Austin Jr's son

controls 41,542 shares — 250 shares held personally, 806 shares held by Mesa Loan Company and 40,486 shares held by the Opal Group. Jeff Austin Jr's daughter Leigh Austin Matson owns 16,094 shares and his daughter Mary Margaret Austin owns 11,028 shares. Jeff Austin Jr's grandchildren Brynn Austin and Emily Austin each own 450 shares. Total shares for the Jeff Austin Jr. family are 411,195 (36%).

Jane Austin Chapman personally holds 4,798 shares. This total includes 11,821 shares held by Jane Austin Chapman Investment Trust, 8,950 shares held by Jane Austin Chapman 2012 Trust, 164,974 shares held by Jane Austin Chapman Limited Partnership, 25,471 held by Jane Austin Chapman Children's Insurance Trust and 57,092 shares held by Jeff Austin Family Limited Partnership #2 over which Mrs. Chapman exercises sole voting and dispositive power. This total also includes 50% of 107,687 shares held by Rusk Loan Company, a corporation controlled jointly with Jeff Austin, Jr. In addition, Mrs. Chapman's son Michael Neill controls 31,560 shares held by MAN Legacy Ltd. Mrs. Chapman's daughter Kathryn Woods controls 31,062 shares held by NCC Associates. Mrs. Chapman's grandchildren Austin Neill, Jennifer Neill and Jessica Neill own 155, 20, and 155 shares, respectively. Total shares for the Jane Austin Chapman family are 390,901 (34%).

Capital Bancorp, Inc

<u>Shareholder</u>	<u>Citizenship</u>	<u>Number of Shares Held</u>	<u>Percentage of Ownership</u>
JSA Family Limited Partnership/Jeff Austin, Jr. Jacksonville, Texas	USA	225,963	15%
Jane Austin Chapman Limited Partnership LP/Jane Austin Chapman Frankston, Texas	USA	160,018	11%
John F Austin, III Houston, Texas	USA	140,483	9%
Mary Austin Moody Houston, Texas	USA	130,386	9%

Jeff Austin, Jr. personally holds 20,200 shares. This total includes 11,225 shares held by Jeff Austin Jr Investment Trust, 15,000 shares held by Jeff Austin Family Limited Partnership #1 and 171,615 shares held by JSA Family Limited Partnership over which Mr. Austin has sole voting and dispositive power. This total also includes 50% of 15,845 shares held by Rusk Loan Company, a corporation controlled jointly with Jane Austin Chapman. In addition, 1,419 shares are held by his wife, Laurel P. Austin. Jeff Austin Jr's son controls 42,013 shares – 2,500 shares held by Mesa Loan Company and 39,513 shares held by the Opal Group. Jeff Austin Jr's daughter Leigh Austin Matson owns 17,223 shares and his daughter Mary Margaret Austin owns 16,159 shares. Jeff Austin Jr's grandchildren Andrew James Mattson and Lauren Leigh Mattson each own 100 shares. Total shares for the Jeff Austin Jr. family are 258,250 (18%).

Jane Austin Chapman personally holds 1,117 shares. This total includes 10,000 held by Jane Austin Chapman Investment Trust, 5,400 shares held by Jane Austin Chapman 2012 Trust, 115,629 shares held by Jane Austin Chapman Limited Partnership, 4,950 shares held by Jane Austin Chapman Children's Trust and 15,000 shares held by Jeff Austin Family Limited Partnership #2 over which Mrs. Chapman exercises sole voting and dispositive power. This total also includes 50% of 15,845 shares held by Rusk Loan Company, a corporation controlled jointly with Jeff Austin, Jr. In addition, Mrs. Chapman's son Michael Neill controls 30,434 shares held by MAN Legacy Ltd. Mrs. Chapman's daughter Kathryn Woods controls 434 shares held by NCC Associates. Total shares for the Jane Austin Chapman family are 190,886 (13%).

Report Item 3(2): Shareholders Not Listed

Jane Austin Chapman Limited Partnership, LP

None.

Athens TX Bancshares, Inc

None.

Austin BanCorp, Inc

None.

Capital Bancorp, Inc

None.

JANE AUSTIN CHAPMAN LIMITED PARTNERSHIP, LP

REPORT ITEMS

Report Item 4: Insiders

The following pages list each principal shareholder, director, trustee, partner, executive officer, or person exercising similar functions, regardless of title or compensation, of the bank holding companies.

JANE AUSTIN CHAPMAN LIMITED PARTNERSHIP, LP

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
Jane A Chapman Frankston, Texas USA Bank Executive	BHC	Jane Austin Chapman Ltd Part LP Limited Partner	11%
	BHC Subsidiary	Athens TX Banchares Inc Director	18%
	BHC Subsidiary	Austin BanCorp, Inc Director	29%
	BHC Subsidiary	Capital BanCorp, Inc Principal Securities Holder	11%
	Other Business	Jane Austin Chapman 2010 Trust Trustee	60%
	Other Business	Jane Austin Chapman 2012 Trust Trustee	28%
	Other Business	Jane Austin Chapman Mgmt Co LC President, Treasurer	90%
	Other Business	JBMK Limited Partnership Limited Partner	100%
	Other Business	JBMK Management Company LC President, Treasurer	90%
	Other Business	Jeff Austin Family Ltd Part #2 General Partner	93%

JANE AUSTIN CHAPMAN LIMITED PARTNERSHIP, LP

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Jane A Chapman Continued</i>	Other Business	Rusk Loan Company Director, Principal Shareholder	50%
	Other Business	SJA Properties LTD Limited Partner	17%
	Other Business	Wilkerson Mountain Ventures, LLC Vice President	4%
Michael Neill Athens, Texas USA Bank Executive	or	Kathryn Woods * Jacksonville, Texas USA Nurse	
	Other Business	Jane A Chapman 2010 Trust Co-Trustees	60%
	Other Business	Jane A Chapman 2012 Trust Co-Trustees	27%

* Michael Neill and Kathryn Woods serve as co-trustees for both the Jane A Chapman 2010 Trust and the Jane A Chapman 2012 Trust. Percentages shown are the ownership percentage each trust holds in the Jane Austin Chapman Limited Partnership. Either Michael Neill or Kathryn Woods has the power to vote these shares.

ATHENS TX BANCSHARES INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
Jeff Austin Jr Jacksonville, Texas USA Bank Executive	BHC	Athens TX Banchares Inc Director, Chairman of the Board	17%
	BHC Subsidiary	First State Bank Director, Chairman of the Board	0%
	Other Business	Austin BanCorp, Inc Director, Chairman of the Board	30%
	Other Business	Capital BanCorp, Inc Director, Chairman of the Board	15%
	Other Business	Jacksonville Company Director, President	N/A
	Other Business	2225 Partnership Partner	50%
	Other Business	Jeff Austin Family Ltd Part #1 General Partner	100%
	Other Business	Jeff Austin Jr Investment Trust Trustee	100%
	Other Business	Lakeshore Partnership Investments Ltd General Partner, Limited Partner	50%
	Other Business	Rusk Loan Company Principal Shareholder	50%

ATHENS TX BANCSHARES INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Jeff Austin Jr Continued</i>	Other Business	JSA Family Ltd Partnership General Partner	1%
Jane A Chapman Frankston, Texas USA Bank Executive	BHC	Athens TX Banchares Inc Director / Vice President	18%
	BHC Subsidiary	First State Bank Director / Vice President	N/A
	Other Business	Austin BanCorp, Inc Director	29%
	Other Business	Capital BanCorp Principal Securities Holder	11%
	Other Business	Jane Austin Chapman 2010 Trust Trustee	60%
	Other Business	Jane Austin Chapman 2012 Trust Trustee	28%
	Other Business	Jane Austin Chapman Ltd Part LP Limited Partner	11%
	Other Business	Jane Austin Chapman Mgmt Co LC President, Treasurer	90%
	Other Business	JBMK Limited Partnership Limited Partner	100%

ATHENS TX BANCSHARES INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Jane A Chapman Continued</i>	Other Business	JBMK Management Company LC President, Treasurer	90%
	Other Business	Jeff Austin Family Ltd Part #2 General Partner	93%
	Other Business	Rusk Loan Company Director, Principal Shareholder	50%
	Other Business	SJA Properties LTD Limited Partner	17%
	Other Business	Wilkerson Mountain Ventures, LLC Vice President	4%
Jason Hayes Malakoff, Texas USA Bank Executive	BHC	Athens TX Bancharaes Inc Secretary/Treasurer	0%
	BHC Subsidiary	First State Bank Senior Vice President/Controller	N/A
Brent Alan Hooser Big Sandy, Texas USA Personal trainer	BHC	Athens TX Bancharaes Inc Principal Securities Holder	13%
	BHC Subsidiary	First State Bank Director	N/A

ATHENS TX BANCSHARES INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
Nedra Hooser Corsicana, Texas USA Bank Executive	BHC	Athens TX Banchares Inc Director/Vice President	6%
	BHC Subsidiary	First State Bank Director	N/A
	Other Business	Hooser Family Partnership LP President	53%
	Other Business	Hooser Ranch LP Limited Partner	43%
	Other Business	Nedra Management LLC President	90%
Nikki Hooser Santa Fe, New Mexico USA Retired Rancher	Other Business	Nikki Management Co LLC Vice President/Secretary	50%
	BHC	Athens TX Banchares Inc Principal Securities Holder	14%
Jess Laird Athens, TX USA Bank Executive	BHC Subsidiary	First State Bank Director	N/A
	BHC	Athens TX Banchares Inc Director/ President	1%
	BHC Subsidiary	First State Bank Director/Vice Chairman	N/A

ATHENS TX BANCSHARES INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
Kenneth McGee Athens, TX USA Retired Feed Store Owner	BHC	Athens TX Bancharaes Inc Director/Vice President	1%
	BHC Subsidiary	First State Bank Director	N/A
	Other Business	K&R McGee Cattle Co LLC Authorized Manager	100%
	Other Business	K&R McGee FLP Authorized Manager	99%
	Other Business	K&R McGee Properties FLP Authorized Manager	25%
	Other Business	K&R Cattle Co FLP Authorized Manager	99%
	Other Business	McGee Family Investments LLC Authorized Manager	100%
Michael Neill Athens, Texas USA Bank Executive	BHC	Athens TX Bancharaes Inc Director/ Vice President	3%
	BHC Subsidiary	First State Bank Director / CEO	N/A
	Other Business	Austin BanCorp, Inc Director, Vice President	2%

ATHENS TX BANCSHARES INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Michael Neill Continued</i>	Other Business	Capital BanCorp Principal Securities Holder	2%
	Other Business	Austin Legacy LLC Manager	100%
	Other Business	Jane Austin Chapman Investment Trust Trustee	N/A
	Other Business	Jane Austin Chapman 2010 Trust Co-Trustee	N/A
	Other Business	Jane Austin Chapman 2012 Trust Co-Trustee	N/A
	Other Business	Jane Austin Chapman Mgmt Co President, Treasurer	N/A
	Other Business	Jane A Chapman Children's Insurance Trust Trustee	N/A
	Other Business	JBMK Management Co, LC President/Treasurer	5%
	Other Business	Lake Athens Capital LLC President	25%
	Other Business	MAN Legacy Ltd Owner/Manager	99%

ATHENS TX BANCSHARES INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Michael Neill Continued</i>	Other Business	MAN Legacy Trust Trustee	100%
	Other Business	Prestige Ventures LLC Secretary	50%
	Other Business	Wilkerson Mountain Ventures, LLC President	24%

AUSTIN BANCORP INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
Jeff Austin Jr Jacksonville, Texas USA Bank Executive	BHC Subsidiary	Austin BanCorp, Inc Director, Chairman of the Board	30%
	BHC Subsidiary	Austin Bank, Texas NA Director, Chairman of the Board	NA
	Other Business	Athens TX Banchares Inc Director, Chairman of the Board	17%
	Other Business	Capital BanCorp, Inc Director, Chairman of the Board	15%
	Other Business	Jacksonville Company Director, President	NA
	Other Business	2225 Partnership Partner	50%
	Other Business	Jeff Austin Family Ltd Part #1 General Partner	100%
	Other Business	Jeff Austin Jr Investment Trust Trustee	100%
	Other Business	Lakeshore Partnership Investments Ltd General Partner, Limited Partner	50%
	Other Business	Rusk Loan Company Principal Shareholder	50%

AUSTIN BANCORP INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Jeff Austin Jr Continued</i>	Other Business	JSA Family Ltd Partnership General Partner	1%
Jeff Austin, III Jacksonville, Texas USA Bank Executive	BHC	Austin BanCorp, Inc Director, Vice Chairman	3%
	BHC Subsidiary	Austin Bank, Texas NA Director	NA
	Other Business	Athens TX Banchares Inc Director	1%
	Other Business	Capital BanCorp Director	2%
	Other Business	333 Family Ltd Partnership Co-owner/Director	50%
	Other Business	The Austin Children's Insurance Trust 2000 Grantor	100%
	Other Business	Briarcreek, LLC Shareholder	100%
	Other Business	Briarwood Group, LTD Director, Co-President	50%
	Other Business	H&A Mesa Management, LLC Co-President	50%

AUSTIN BANCORP INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Jeff Austin, III Continued</i>	Other Business	Jeff Austin, III Family Trust 2005 Grantor & Trustee	100%
	Other Business	JMC General Partner LLC Director, President, Sec/Treas	100%
	Other Business	Mesa Loan Company of Athens, LP Limited Partner, Co-President	50%
	Other Business	Number Three General Partner, LLC Co-Owner/Director	50%
	Other Business	The Opal Group Irrevocable Trust Trustee	100%
	Other Business	Jeff Austin, Jr Dynasty Trust Trustee	100%
	Other Business	Laurel P Austin Dynasty Trust Trustee	100%
Laurel P Austin Jacksonville, Texas USA Bank Executive	BHC	Austin BanCorp, Inc Director, Secretary	1%
	BHC Subsidiary	Austin Bank, Texas NA Director, Sr Exec Vice President	N/A
	Other Business	Jacksonville Company Director, Vice President	N/A

AUSTIN BANCORP INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Laurel P Austin Continued</i>	Other Business	Texas East Bank Services, Inc Chairman of the Board	N/A
	Other Business	2225 Partnership Partner	50%
	Other Business	Lakeshore Partnership Investments Ltd General Partner, Limited Partner	50%
	Other Business	JSA Family Ltd Partnership General Partner	1%
Jane A Chapman Frankston, Texas USA Bank Executive	BHC	Austin BanCorp, Inc Director, Vice President	29%
	BHC Subsidiary	Austin Bank, Texas NA Director, Vice President	N/A
	Other Business	Athens TX Banchares Inc Director	18%
	Other Business	Capital BanCorp Principal Securities Holder	11%
	Other Business	Jane Austin Chapman 2010 Trust Trustee	60%
	Other Business	Jane Austin Chapman 2012 Trust Trustee	28%

AUSTIN BANCORP INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Jane A Chapman Continued</i>	Other Business	Jane Austin Chapman Ltd Part LP Limited Partner	11%
	Other Business	Jane Austin Chapman Mgmt Co LC President, Treasurer	90%
	Other Business	JBMK Limited Partnership Limited Partner	100%
	Other Business	JBMK Management Company LC President, Treasurer	90%
	Other Business	Jeff Austin Family Ltd Part #2 General Partner	93%
	Other Business	Rusk Loan Company Director, Principal Shareholder	50%
	Other Business	SJA Properties LTD Limited Partner	17%
	Other Business	Wilkerson Mountain Ventures, LLC Vice President	4%
Russ Gideon Jacksonville, Texas USA Bank Executive	BHC	Austin BanCorp, Inc Director	1%
	BHC Subsidiary	Austin Bank, Texas NA President/CEO	N/A

AUSTIN BANCORP INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
Ronny E Lee Jacksonville, Texas USA Retired Bank Executive	BHC	Austin BanCorp, Inc Director	1%
	BHC Subsidiary	Austin Bank, Texas NA Director	N/A
	Other Business	Texas East Bank Services, Inc Director	N/A
Michael Neill Athens, Texas USA Bank Executive	BHC	Austin BanCorp, Inc Director	2%
	BHC Subsidiary	Austin Bank, Texas NA Director	N/A
	Other Business	Athens TX Banchares Inc Shareholder	3%
	Other Business	Capital BanCorp Principal Securities Holder	2%
	Other Business	Austin Legacy LLC Manager	100%
	Other Business	Jane Austin Chapman Investment Trust Trustee	N/A
	Other Business	Jane Austin Chapman 2010 Trust Co-Trustee	N/A

AUSTIN BANCORP INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Michael Neill Continued</i>	Other Business	Jane Austin Chapman 2012 Trust Co-Trustee	N/A
	Other Business	Jane Austin Chapman Mgmt Co President, Treasurer	N/A
	Other Business	Jane A Chapman Children's Insurance Trust Trustee	N/A
	Other Business	JBMK Management Co, LC President/Treasurer	5%
	Other Business	Lake Athens Capital LLC President	25%
	Other Business	MAN Legacy Ltd Owner/Manager	99%
	Other Business	MAN Legacy Trust Trustee	100%
	Other Business	Prestige Ventures LLC Secretary	50%
	Other Business	Wilkerson Mountain Ventures, LLC President	24%

AUSTIN BANCORP INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
Sandy Rayburn Tyler, Texas USA Bank Executive	BHC	Austin BanCorp, Inc Director, Vice Pres, Treasurer	0%
	BHC Subsidiary	Austin Bank, Texas NA Sr Exec Vice President/CFO	N/A
	BHC Subsidiary	AB Community Investment Co Treasurer	N/A
	BHC Subsidiary	Jacksonville Company Vice President	N/A
	BHC Subsidiary	Texas East Bank Services, Inc Treasurer	N/A
Joe H Sharp Jr Longview, Texas USA Retired Bank Executive	BHC	Austin BanCorp, Inc Director	1%
	BHC Subsidiary	Austin Bank, Texas NA Director	N/A
John P Williams Longview, Texas USA Retired Bank Executive	BHC	Austin BanCorp, Inc Director	1%
	BHC Subsidiary	Austin Bank, Texas NA Director	N/A

CAPITAL BANCORP INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
Jeff Austin Jr Jacksonville, Texas USA Bank Executive	BHC	Capital BanCorp, Inc Director, Chairman of the Board	15%
	BHC Subsidiary	Capital Bank Director, Chairman of the Board	NA
	Other Business	Austin BanCorp, Inc Director, Chairman of the Board	30%
	Other Business	Athens TX Banchares Inc Director, Chairman of the Board	17%
	Other Business	Jacksonville Company Director, President	NA
	Other Business	2225 Partnership Partner	50%
	Other Business	Jeff Austin Family Ltd Part #1 General Partner	100%
	Other Business	Jeff Austin Jr Investment Trust Trustee	100%
	Other Business	Lakeshore Partnership Investments Lt General Partner, Limited Partner	50%
	Other Business	Rusk Loan Company Principal Shareholder	50%

CAPITAL BANCORP INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Jeff Austin Jr Continued</i>	Other Business	JSA Family Ltd Partnership General Partner	1%
Jeff Austin, III Jacksonville, Texas USA Bank Executive	BHC	Capital BanCorp Director	2%
	BHC Subsidiary	Capital Bank Director	NA
	Other Business	Austin BanCorp, Inc Director, Vice Chairman	3%
	Other Business	Athens TX Banchares Inc Director, Chairman of the Board	1%
	Other Business	333 Family Ltd Partnership Co-owner/Director	50%
	Other Business	The Austin Children's Insurance Trust Grantor	100%
	Other Business	Briarcreek, LLC Shareholder	100%
	Other Business	Briarwood Group, LTD Director, Co-President	50%
	Other Business	H&A Mesa Management, LLC Co-President	50%

CAPITAL BANCORP INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Jeff Austin, III Continued</i>	Other Business	Jeff Austin, III Family Trust 2005 Grantor & Trustee	100%
	Other Business	JMC General Partner LLC Director, President, Sec/Treas	100%
	Other Business	Mesa Loan Company of Athens, LP Limited Partner, Co-President	50%
	Other Business	Number Three General Partner, LLC Co-Owner/Director	50%
	Other Business	The Opal Group Irrevocable Trust Trustee	100%
	Other Business	Jeff Austin, Jr Dynasty Trust Trustee	100%
	Other Business	Laurel P Austin Dynasty Trust Trustee	100%
John F Austin III Houston, Texas USA Banking/Investments	BHC	Capital BanCorp Director	9%
	BHC Subsidiary	Capital Bank Director, Sr Vice President	N/A
Jane A Chapman Frankston, Texas USA Bank Executive	BHC	Capital BanCorp Principal Securities Holder	11%

CAPITAL BANCORP INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Jane A Chapman Continued</i>	Other Business	Austin BanCorp, Inc Director	29%
	Other Business	Athens TX Banchares Inc Director	18%
	Other Business	Jane Austin Chapman 2010 Trust Trustee	60%
	Other Business	Jane Austin Chapman 2012 Trust Trustee	28%
	Other Business	Jane Austin Chapman Ltd Part LP Limited Partner	11%
	Other Business	Jane Austin Chapman Mgmt Co LC President, Treasurer	90%
	Other Business	JBMK Limited Partnership Limited Partner	100%
	Other Business	JBMK Management Company LC President, Treasurer	90%
	Other Business	Jeff Austin Family Ltd Part #2 General Partner	93%
	Other Business	Rusk Loan Company Director, Principal Shareholder	50%

CAPITAL BANCORP INC

Director, Officer, Principal's Name, Address & Occupation	Organization	Title & Position	Percentage of shares owned, controlled, or held with power to vote
<i>Jane A Chapman Continued</i>	Other Business	SJA Properties LTD Limited Partner	17%
	Other Business	Wilkerson Mountain Ventures, LLC Vice President	4%
Linden Goehring Jacinto City, Texas USA Bank Executive	BHC	Capital BanCorp Director, Asst Secretary	1%
	BHC Subsidiary	Capital Bank Director, President & CEO	N/A
Mary Austin Moody Houston, Texas USA Banking/Investments	BHC	Capital BanCorp Director	9%
	BHC Subsidiary	Capital Bank Director, Sr Vice President	N/A
Lauri Smith Jacinto City, Texas USA Bank Executive	BHC	Capital BanCorp Secretary	N/A
	BHC Subsidiary	Capital Bank Vice President	N/A
F Wayne Walker Jacinto City, Texas USA Bank Executive	BHC	Capital BanCorp Director, Vice Pres, Asst Secretary	1%
	BHC Subsidiary	Capital Bank Exec Vice President, CFO	N/A